

PerfectForm Highlights

- Easy to use, intuitive.
- 30-day trial with no obligation. We'll be happy to walk you through it over the phone (800-815-7180). No "gotcha." Nobody has ever been asked to pay for the program who didn't want it.
- Forms are crisp and professional looking.
- Forms can be saved as PDF files which can be e-mailed to clients or other counsel.
- Network installation is a snap, so that different people can work on the same matter (just not the same matter at the same time)
- On-line updates when new forms come out – just click the Update button. CDs available for those without Internet access.
- Over 5000 forms – estate, guardianship, adoption, name change, domestic relations, estate tax
- Automatic calculations carry from one form to another
- Enter standard information (e.g. attorney name and address, client name and address, etc) once and it flows to the proper place on each form.
- Enter asset and income items once and designate which forms they should carry to (e.g. inventory, tax schedules)
- Manager of development is a licensed J.D. and CPA, has an LL.M. (Taxation), and seven years with (what used to be the) "Big 8" Accounting Firms
- We have been in business for over 16 years and are trusted by over 1400 attorneys and paralegals.
- 70% of the Hamilton County law firms with more than 50 lawyers use PerfectForm. (We don't know how many of the others use forms of this kind.)
- Includes county-specific forms
- Can retrieve a list of forms that contain a certain word in the title
- Spell check
- Home installation no extra charge. Easy backup and restore of matters.
- Unlike downloaded court forms
 - view a list of all your matters on one screen
 - forms already filled out for a particular matter are highlighted and easy to retrieve
 - the attorney can easily review what's been done and see the list of available forms
 - automatic calculations
 - standard information is entered once for a matter instead of on every form (wasting time and promoting errors)
 - forms showing lists and schedules are created automatically
 - additional input areas can be added so you don't have to resort to a typewriter
- Unlike other forms programs
 - Forms look crisp and professional
 - Is not confusing to use
 - Does not give numerous error messages for no reason
 - CD does not have to be in the drive
 - Information does not have to be "exported" from the probate to the tax section
 - Stand-alone program – does not require purchase of third-party software
 - Includes county-specific forms